



UBAM (CH) - SWISS SMALL AND MID CAP EQUITY

Class I CHF (distribution share)

Factsheet | February 2024
For qualified investors only

FUND CHARACTERISTICS

| | |
|-----------------------|--|
| Fund domicile | SWITZERLAND |
| Currency | CHF |
| NAV | 246.96 |
| Fund's AUM | CHF 17.96 mio |
| Track record since | 08 October 2010 |
| Minimum investment | 1 share |
| Subscription | Daily |
| Redemption | Daily |
| Price publication | www.ubp.com |
| Management fee All-in | 0.90 % |
| Number of holdings | 38 |
| Last dividend/Date | 16.08.2023 |
| ISIN | CH0117983848 |
| Telekurs | 11798384 |
| Bloomberg ticker | USEXECI SW |
| Index | SWISS SPI EXTRA - RI - CHF - Composite |

The benchmark is for information purposes only. The investment objective does not aim at replicating the benchmark.

On 16 October 2015, UBAM (CH) - Swiss Excellence Equity became UBAM (CH) - Swiss Small and Mid Cap Equity, refocusing its investment strategy on small and mid-cap companies.

SPECIFIC RISKS

Liquidity risk: A market's possible inability to absorb given trading volumes, thus affecting the purchase and sales of positions held by the sub-fund.

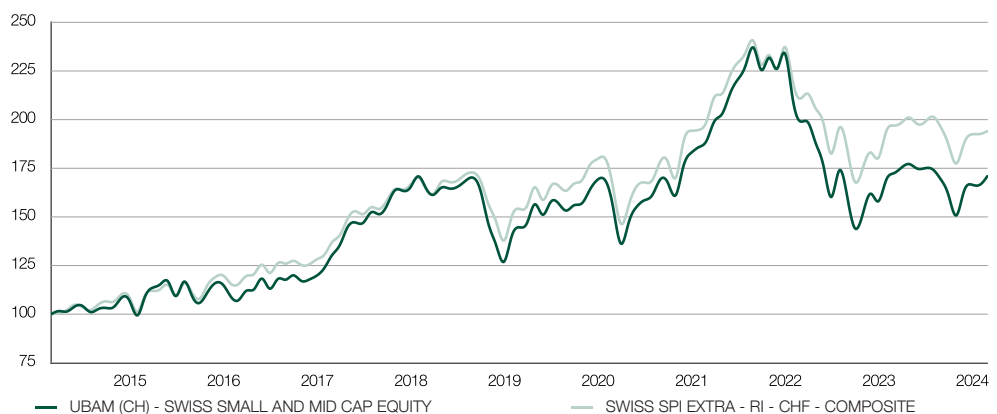
Counterparty risk: When a third party (borrower or structure) is not able to meet its obligations to the sub-fund, which may adversely affect the value.

Portfolio mainly invested in equities issued by companies quoted in Switzerland

ABOUT THE FUND

The fund offers access to global growth opportunities through high-quality Swiss small- and mid-cap stocks. UBAM (CH) - Swiss Small and Mid Cap Equity is actively managed and integrates ESG considerations along its investment process. The Fund benefits from the Swiss legal fund structure. The concentrated portfolio is a reflection of the investment team's high-conviction ideas in the Swiss non-large cap space.

PERFORMANCE EVOLUTION CHF (NET OF FEES)



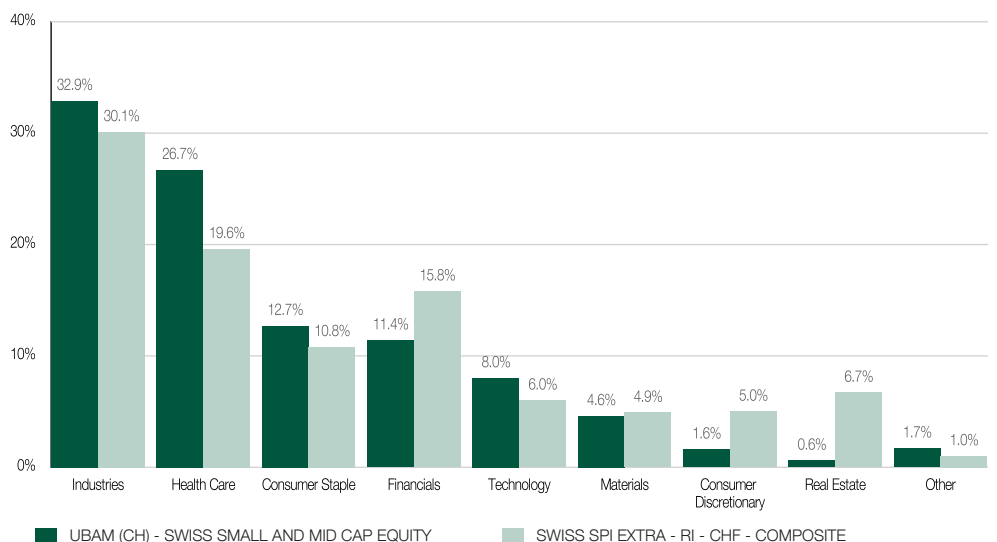
Performance over 10 years or since inception. Source of data: UBP. Exchange rate fluctuations can have a positive or a negative impact on performance. Past performance is not a reliable indicator of future results. The value of investments can fall as well as rise.

PERFORMANCE HISTORY CHF (NET OF FEES)

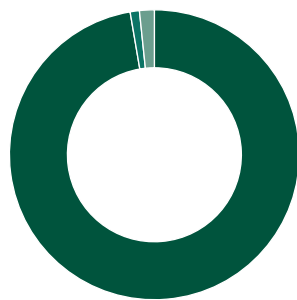
| | February 2024 | YTD | 2023 | 2022 | 2021 | 2020 | 2019 |
|--|---------------|----------|---------|----------|---------|----------|-----------------|
| UBAM (CH) - SWISS SMALL AND MID CAP EQUITY | 2.63 % | 2.62 % | 6.45 % | -32.49 % | 27.91 % | 8.24 % | 33.20 % |
| SWISS SPI EXTRA - RI - CHF - COMPOSITE | 0.74 % | 0.84 % | 6.53 % | -24.02 % | 22.19 % | 8.07 % | 30.42 % |
| | 3 months | 6 months | 1 year | 3 years | 5 years | 10 Years | Since inception |
| UBAM (CH) - SWISS SMALL AND MID CAP EQUITY | 4.71 % | 0.91 % | 0.15 % | -8.35 % | 21.61 % | 82.34 % | 169.99 % |
| SWISS SPI EXTRA - RI - CHF - COMPOSITE | 3.35 % | -1.12 % | -1.60 % | -2.58 % | 25.69 % | 96.36 % | 183.37 % |

Since launch. Source of data: UBP. Exchange rate fluctuations can have a positive or a negative impact on performance. Past performance is not a reliable indicator of future results. The value of investments can fall as well as rise. Past performance figures are stated in the currency of the share class and calculated with dividends reinvested; they are free of ongoing charges. The calculation does not take into account sales commissions and other fees, taxes and applicable costs to be paid by the investor. For example, with an investment of EUR 100, the actual investment would amount to EUR 99 in the case of an entrance fee of 1%. At investor level, additional costs may also be incurred (e. g. front-end load or custody fee charged by the financial intermediary).

SECTOR COMPARISON



Source of data: UBP

COUNTRY BREAKDOWN


Source of data: UBP

MAIN HOLDINGS

| Asset | Sector | Fund weight | Index weight |
|--|------------------|-------------|--------------|
| CHOCOLADEFABRIKEN LINDT & STRAUMANN HOLDING AG | Consumer Staples | 8.2% | 3.7% |
| SANDOZ GROUP AG | Health Care | 6.3% | 5.3% |
| VAT GROUP AG | Health Care | 5.7% | 3.9% |
| SWISSQUOTE GROUP HOLDING SA | Industrials | 5.5% | 4.0% |
| GEORG FISCHER AG | Financials | 3.1% | 0.9% |
| SIG GROUP N AG | Industrials | 3.0% | 1.8% |
| BELIMO N AG | Materials | 3.0% | 2.0% |
| GALENICA AG | Industrials | 2.8% | 1.4% |
| FLUGHAFEN ZUERICH AG | Health Care | 2.7% | 1.3% |
| | Industrials | 2.5% | 1.2% |

Source of data: UBP

PORTFOLIO COMPOSITION - MONTHLY EVOLUTION

| | February | January | December | November | October |
|--------------------------------|----------|---------|----------|----------|---------|
| Weight of the top ten holdings | 42.57 % | 43.22 % | 42.39 % | 41.63 % | 41.09 % |
| Number of holdings | 38 | 40 | 41 | 42 | 42 |
| Large caps (> USD 10 billion) | 29.89 % | 31.58 % | 32.71 % | 32.27 % | 34.10 % |
| Mid caps (USD 2-10 billion) | 55.15 % | 48.46 % | 49.08 % | 50.31 % | 45.44 % |
| Small caps (< USD 2 billion) | 14.96 % | 19.96 % | 18.21 % | 17.42 % | 20.46 % |

Source of data: UBP

ADMINISTRATION
General distributor

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Fund Management Company

GÉRIFONDS SA, 2 rue du Maupas, 1002 Lausanne

Custodian bank

Banque Cantonale Vaudoise, 14 place Saint Francois, 1003 Lausanne

Auditor

PricewaterhouseCoopers SA, Genève

Legal form

Investment fund incorporated under Swiss law, belonging to the "Other funds for traditional investments" category

REGISTRATION AND DOCUMENTATION
Countries where Distribution is Authorized

Switzerland

Registered office

Gérifonds SA, Lausanne

GLOSSARY
Benchmark

Index used as a basis for measuring the performance of an investment fund. Also called

reference index or comparison index.

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